

# **Quick Reference Guide**

### **Research Administrator Review**

Purpose:	Some faculties require that a Research Administrator review and approve all Pre- Award/Application records where "Yes" has been selected for any Special Requirements.
	Special Requirements include: additional space or facilities; course release time; contributions (cash or in-kind) from the department, faculty, or institute; or granting IP rights to the sponsor agency instead of the University of Calgary.
Audience:	Research Administrator
Pre-requisite:	Researcher (PI) has submitted their Pre-Award Application for academic approval.

#### **Research Admin in Approval List:**

When a PI saves a Pre-Award/Application record that includes Special Requirements, the Research Administrator is added as an approver.

In departmentalized faculties, the Research Administrator's approval comes after the Department Head, but before the ADR. In non-departmentalized faculties, the Research Administrator is the first approver.

Academic Approvals					
		Description	Status	Approval By	Approval Date
1	~	Approval by Department Head / Equivalent	Approved	Ross, Doug	Fri Apr 20 10:32:07 MDT 2018
2	~	Review by Research Administrator	Pending approval	Rasgotra, Neela	
3	~	Approval by Associate Dean (Research)	Queued for approval	Romanova, Robert	

#### **Research Administrator**

#### Step 1:

Pre-Award/Application records requiring review by the Research Administrator will appear in the **To-Do List** in the RMS dashboard. Click the blue hyperlinked title to open the record you want to review.





# **Quick Reference Guide**

#### Step 2:

Click the blue pencil icon to review the Pre-Award/Application details.

ey Information *		
re-Award/Application to be approved		
lick on the <b>blue pencil</b> to review the pre-award/application submitted for you	ır approval	
Click on the blue pencil to review the pre-award/application submitted for you Pre-Award/Application	r approval <b>RF Reviewed?</b>	

#### Step 3:

Scroll down to the Special Requirements section and review the requirements indicated, and any comments.

<u>Spe</u>	cial	Re	<u>qui</u>	rem	<u>ents</u>
16.01				6.0	e 11

If the answer to any of the all required approvals and	tollowing que
an required approvate and	0001012000
Institutional approval may I	be withdrawn
Additional Space or Fa	cilities *
Ves No	
Course release time *	
Yes No	

#### Step 4:

If a letter of support or supporting document is attached, click the icon to open the document.

Letters of Support				
Attach evidence of approvals, authorizations				
	Name			
W	LOS.docx			
Documer	<u>its *</u>			
Attach a <u>com</u> review and a	<u>plete and final</u> copy of the appl pproval.			
Other documents regarding to this application				
	Name			
Z	application_form.pdf			

#### Step 5:

When finished, click **Cancel & Return** to return to the approval page for the Pre-Award/Application.

Cancel & Return



# **Research Administrator Review**

# **Quick Reference Guide**

#### Step 6:

Enter any comments you may have in the **Approver Comments** box.

ir approval	
RF Reviewed?	
No	1
	r approval <b>RF Reviewed?</b> No

#### Step 7:

Click Save & Progress.

# Cancel Save Save & Progress

#### Step 8:

Select the status:

- **Approved** record proceeds to the next queued approver whose status changes to <u>Pending</u>.
- Not approved record returned to PI for additional information or changes. All approvals are discarded and the status of the record returns to <u>In Preparation</u>.
- **Return to PI for further information** record returned to PI for additional information or changes. Prior approvals are retained and the status of the record remains as <u>Submitted for Approval</u>.

#### Step 9:

Click **Save & Set Status**. The status of the record remains as <u>Submitted for</u> <u>Approval</u> until all academic approvals are completed.

S	et status	
	Approved Selecting this status is the digital equivalent of an ink signature	^
	Not approved Item returned to the PI for additional information or changes. All approvals (including earlier ones) <u>will</u> be discarded by selecting this status.	
	Return to PI for further information Item returned to the PI for additional information. Earlier approvals will <u>not</u> be discarded by selecting this status.	
	Cancel Save & set status	1